



# Mobilist Dashboard



**Web based dashboard**  
**Create custom forms**



# Mobilist Team Member App



# Mobilist Dashboard



**Standardized paperless forms**  
**Available anytime anywhere**



# Mobilist Team Member App



# Mobilist Dashboard



Compliance through verification



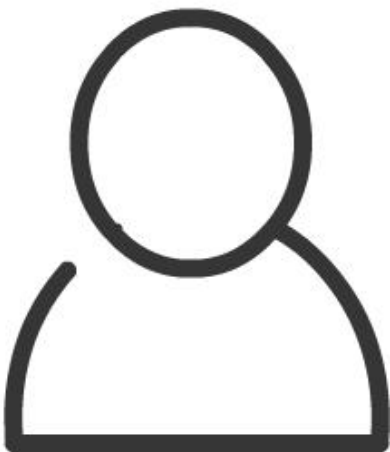
# Mobilist Team Member App



# Mobilist Dashboard



# Manager



Instant identification of deficiencies



# Mobilist Team Member App



# Mobilist Dashboard



# Manager



Resolution feedback



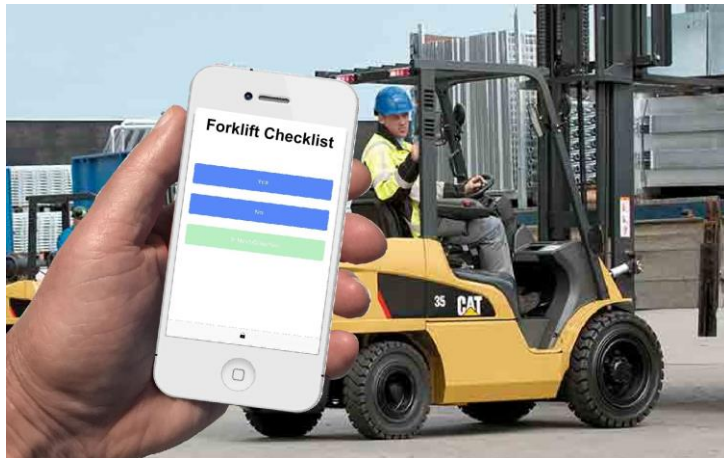
Checklists are the basis of **safe operations**

Personal Checklists

Equipment Checklists

Work Place Checklists

Standardized or **fully custom**





**Automated** communication hub between web account and users

Deliver **critical forms** to phone app, any time, anywhere

**Forms** can be checklists, procedures, training, reports, or notes



Completed forms **archived** on the web account

Meet government requirements through **verification**

Automatic **reports** from saved data





Only available to **authorized** users and is fully **encrypted**

**No new hardware**, cloud-based software and free mobile app

**Stand alone** or integrated



Another level of communication during **emergencies**

**Minimal time** for Administrators

Mobilist can perform much of the account setup



**Fast set up**

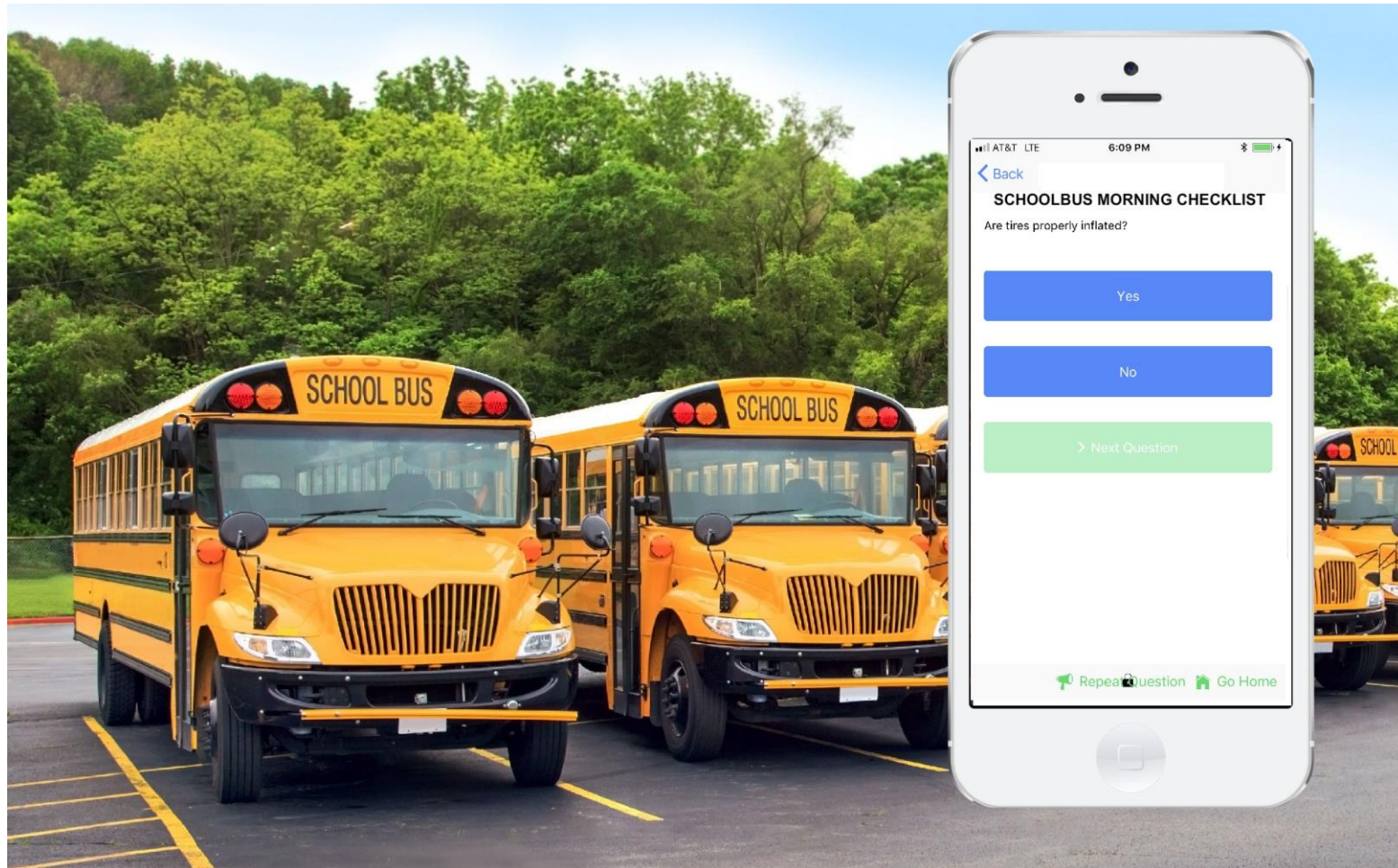
**Inexpensive**

**No restrictions on numbers**



# Benefits

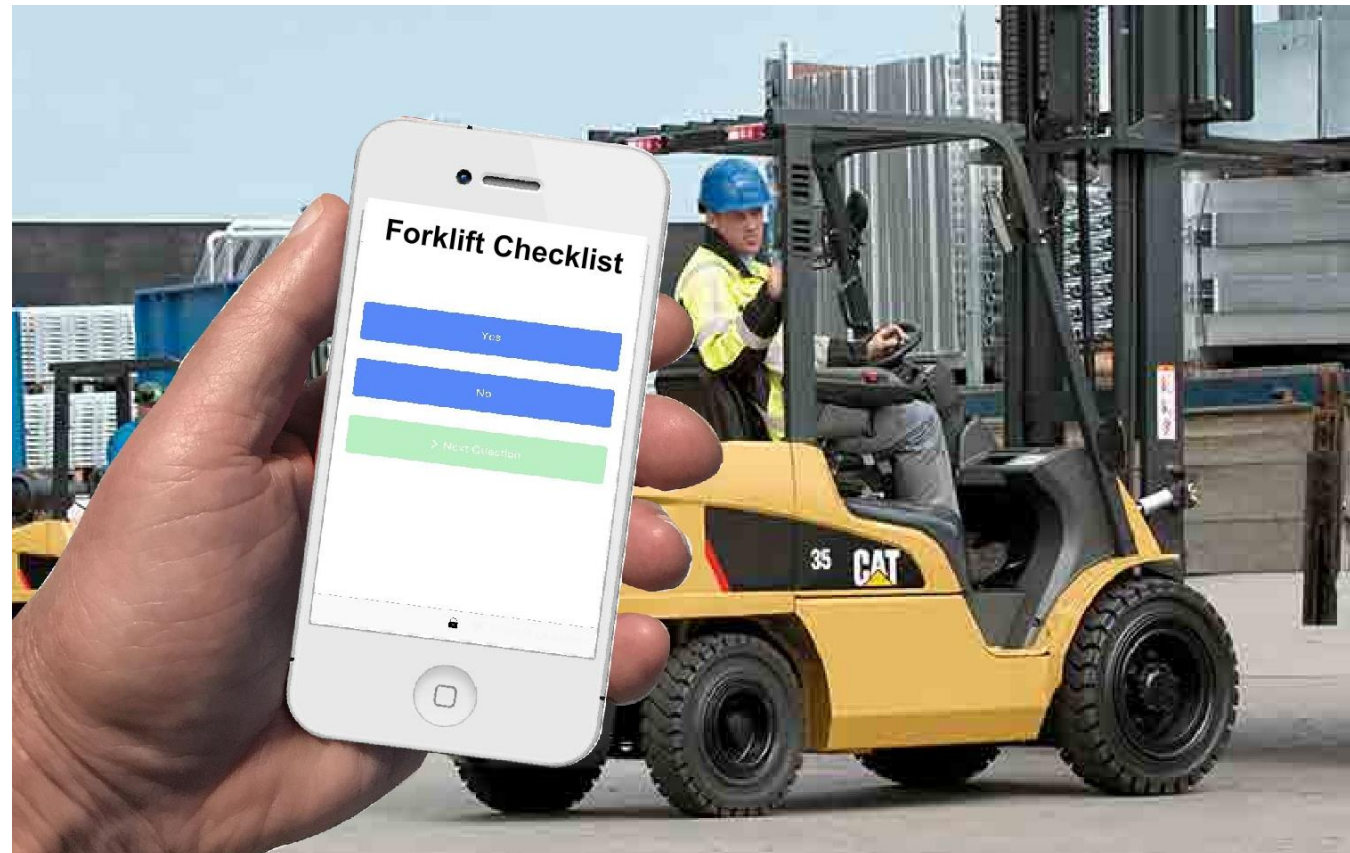
Checklists are key to **safe operations**





# Benefits

Meet **OSHA** requirements



## Benefits

Meet **manufacturer** requirement





## Benefits

Emergency Response Communication Hub

No special equipment

Training, Safety Equipment and Personal Safety checklists

Check in check out forms for field workers

Incident recording and reporting







## Uses

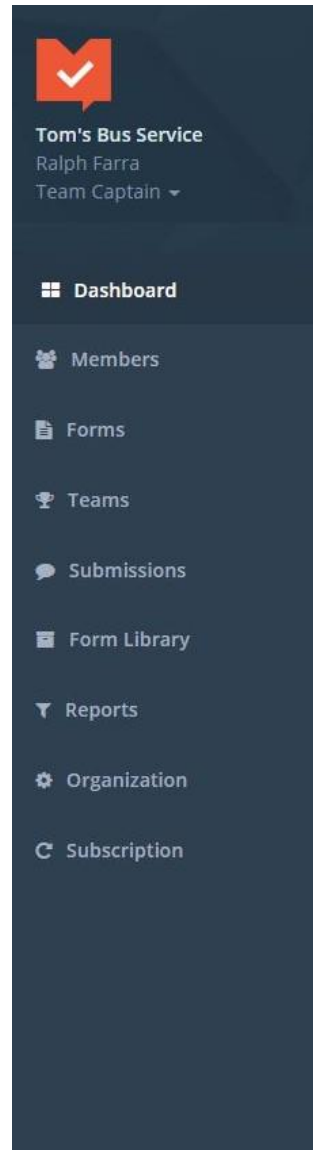
Checklists  
Procedures  
Accident reporting  
Inspection Reports  
Time on the Road  
Work Site Time Clock  
Site Security  
Training  
Complex Procedures  
Complaint Form  
Field Inventory Report



Mobilist can be tested free of charge for  
30 days.

<https://Mobilist.app>

# Web Dashboard



## Manage

- Members
- Teams, groups of members
- Forms
- Folders, groups of forms
- Billing information

## View

- Submissions
- Templates
- Reports

## Create

- Forms
- Folders
- Teams
- Reports
- Alerts

# Create Unlimited Forms and Folders



Whitehead Industries

Tim Whitehead

Team Captain ▾

Dashboard

Members

Forms

Teams

Submissions

Form Library

Reports

Organization

Subscription



## Add Form

Dashboard / All Forms / Add Form

### Form Details

Name\*



Custom Form Name Here

Folder\*



Folder where form is placed

Save form results in Mobilist?\*

Send form results to



Send completed form to a manager

Add Form







Cancel

# Typical Form Page Builder

## Questions

💡 **Tip:** Click arrows, or drag to re-order questions

Question Text\*

B I H      

Preview

Remove Question

Add Question

Save Changes

Cancel

Deactivate

Delete

Type of action

☐ Comment Button

☐ Photo Button


☐ Barcode Button

☐ Multiple Answers

Quick Answers Button

Seperate buttons with commas. Ex: Yes, No, Maybe.

# Add Unlimited Members

**Tom's Bus Service**  
Ralph Farra  
Team Captain ▾

Dashboard

**Members**

Forms

Teams


Submissions

Form Library

Reports

Organization

Subscription



Log out

Add Member

Dashboard / Team Members / Add Member

First Name\*

First Name

Last Name\*

Last Name

E-mail\*

Email


Mobile Phone

Phone #

Add Member


Cancel

# Add Teams



**Ocean Learning, Inc**  
Tom Barkow  
Team Captain ▾

- Dashboard
- Members
- Forms
- Teams**
- Submissions
- Organization



Log out

## Add Team

Dashboard / Teams / Add Team

### Team Details

Name\*

### Members

☐ Ben Simon

☐ Rodger Fuller

☐ Jeffery Jackson

☐ Sarah Jackson

☐ Lance Pearson

☐ Patricia Krueger

☐ Zach Jacobs

☐ Aaron Aaronson

### Folders

☐ Notes

☐ Labor Relations Training

☐ Food Service Procedures

☐ Vehicle Checklists

Add Team

Cancel

Custom Team Name

Select Team Members Here

Select Folders for Team Here



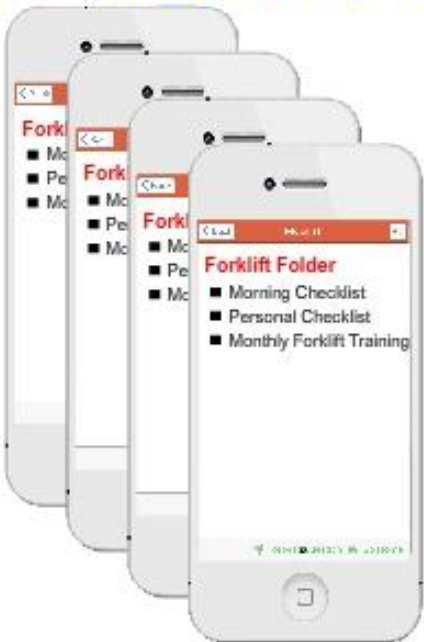


**Forklift Forms Folder**  
Morning Checklist  
Personal Checklist  
Monthly Forklift Training

**Deliver Driver Forms Folder**  
Delivery Truck Checks  
In Case of an Accident

**Forklift Driver Team**

**Delivery Driver Team**



Add members  
Create forms  
Add forms to folders  
Create Teams  
Assign members to Teams  
(members can be on more than one Team)  
Assign folders to Teams



# Reports

Polybuilt Custom Homes

Tom Barkow

Team Captain ▾

Dashboard

Members

Forms

Teams

Submissions

Form Library

Reports

Organization

Subscription



## Modify Report

Dashboard / All Reports / Forklift Issues Report / Modify Report

### Report Details

Name\*

Forklift Issues Report

Custom Report Name Here

Form: Conventional Forklift Daily Checklist

Alert E-mail

Tabarkow+2@gmail.com

Send to Manager as Alert

If provided, an alert will be sent to this e-mail every time a new row is added to this report.

### Report Columns

Select the questions to include in your report.

☐ Unique Submission ID

☒ Submission timestamp

Select Pages of Form Included in Report

Report Heading Text:\*


Time

Create New Name for Column in Report

☒ Name of individual who submitted the response

Select Pages of Form Included in Report

Report Heading Text:\*



Polybuilt Custom Homes

Thomas Barkow

Team Captain ▾

Dashboard

Members

Forms

Teams

Submissions

Form Library

Reports

Organization

☰

Showing: 01/20/2019 6:15 pm EST to 01/20/2020 6:15 pm EST

Last Year ▾

Refresh

Morning Forklift Checklist Report

Dashboard / All Reports / Morning Forklift Checklist Report

✎ Modify Report

🔔 Report Alerts

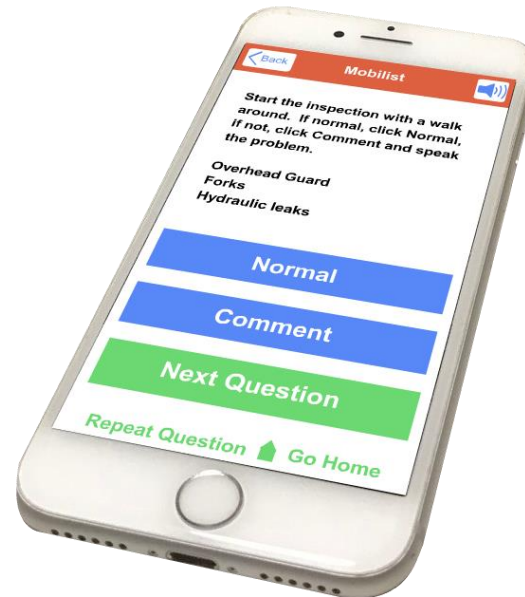
Search:

Time	Name	Number	Exterior	Top	Engine	Running	Hydraulics	Fuel
10/10/2019 12:29 pm EDT	Thomas Barkow	333	Yes	Overhead guard missing	Oil level low	YES	YES	YES
10/10/2019 12:35 pm EDT	Thomas Barkow	333	Hydraulic leak	Seatbelt missing	Fan belt loose	YES	YES	YES
10/10/2019 4:58 pm EDT	Thomas Barkow	456	Yes	YES	YES	YES	YES	YES



# The Mobilist Team Member App

Free  
Text to Voice  
Voice to Text  
Keyboard input  
Photos and bar codes  
Time, location, and user





# The App Log On Process

**Request Access Code**

My E-mail:

[Request Code](#)

[I Have a Code](#) [App Status](#)

v6.9.0 | dev

7:03 PM

[Inbox](#)

From: [info@mobilist.app](mailto:info@mobilist.app) >  
To: [tabarkow+ralph@gmail.co...](mailto:tabarkow+ralph@gmail.co...) > [Hide](#)

**[Mobilist.app] Your app access code**  
Today at 7:02 PM

Use the following code to gain access to the Mobilist App:

8 3 5 0 2 5

**Enter Access Code**

8 3 5 0 2 5

[Continue](#)

[Try Again](#) [App Status](#)

v6.9.0 | dev

Q W E R T Y U I O P  
A S D F G H J K L  
↑ Z X C V B N M ↵  
123 😊 🗣 space return

Mobilist

**Getting Started**

- Continuous Answers >
- Continuous Photos >
- Photo Form >
- Welcome to Mobilist >

**Forklift Forms**

- Forklift Checklist >

**Driver Forms**

- PSAT Day of Checklist >

Tom's Bus Service

# Typical Form Pages

## Comment Page



Besides reading text, **Mobilist** converts your speech to text.

Click the **Comment** button and say anything. Click the **Done** button when finished speaking.

If you click the **Change** button you are allowed to change your answer.

When finished click the **Next** button.

Comment

## Quick Answer Page



Mobilist can provide custom buttons.

Click one of the button below to see how it works. Go to the next page by clicking the **Next** button or click the **Change** button to change your answer.

6'

10 gallons

21 miles

## Comment or Quick Answer Page



Start the inspection with a walk around. Are these items normal?

- Overhead guard
- Overhead guard warning sign
- Forks
- Fork board
- Fork board backstop
- Lift chains
- Hydraulic leakage
- Under inflated tires
- Damaged tires
- Load chart sign

YES

Comment

YES


> Next Question

## Photo Page





# Saving a Form

[< Back](#) Mobilist 

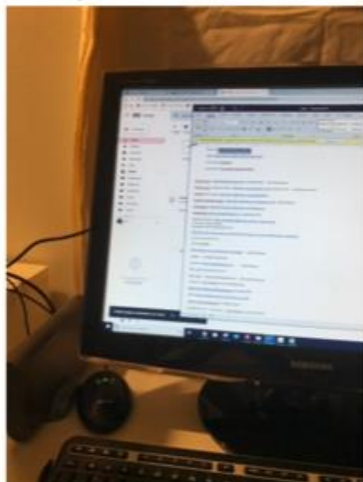
---

What's your name?

Tom

---

Take a photo

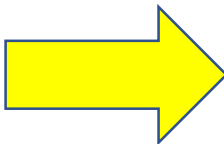



---

How many quarts of oil did you add.

2 qt

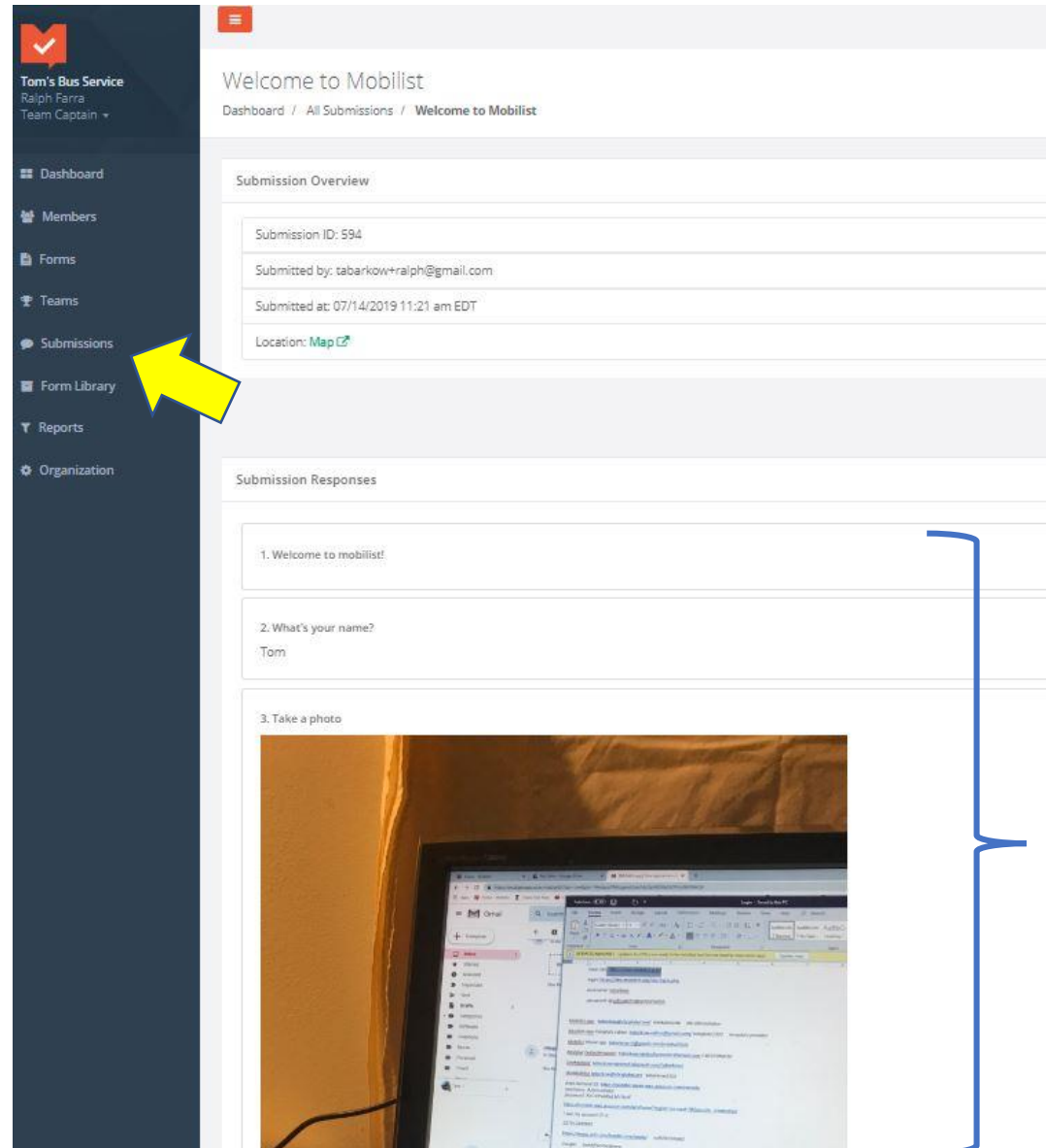
---

[Save Answers](#)

 Location detected, accurate to 65 meters



# Submissions Pages



The screenshot shows the Mobilist web application interface. On the left is a dark sidebar with navigation links: Dashboard, Members, Forms, Teams, Submissions (highlighted with a yellow arrow), Form Library, Reports, and Organization. The main content area has a header with the Mobilist logo and user information for 'Tom's Bus Service' (Ralph Farra, Team Captain). Below the header is a 'Welcome to Mobilist' message and a breadcrumb trail: Dashboard / All Submissions / Welcome to Mobilist. The 'Submission Overview' section displays details for Submission ID: 594, submitted by tabarkow+ralph@gmail.com on 07/14/2019 at 11:21 am EDT, with a location map. The 'Submission Responses' section lists three questions: '1. Welcome to mobilist!', '2. What's your name?' (answered 'Tom'), and '3. Take a photo' (answered with a photo of a laptop screen showing an email client). A blue bracket on the right side of the responses section points to the text 'Form Questions and Answers'.

Form Questions and Answers



## Pricing

USERS 1-10 \$5/month/user

USERS 11-20 \$4/month/user

USERS 21-50 \$3.50/month/user

USERS 51 and greater \$3/month/user

Site License: email us for information

The Stripe logo, consisting of the word "stripe" in a white, lowercase, sans-serif font, centered within a solid blue rectangular background.